

Date: 07 February 2023

Dear Valued Unit Holder(s),

**NOTICE ON OPUS MONEY PLUS FUND (“FUND”)**

- **First Supplementary Prospectus which amended the Prospectus dated 28 September 2018 in respect of the Fund**

First and foremost, we thank you for investing in the Fund.

We would like to inform you on the following changes to the Fund with effect from 20 February 2023:

- (i) change of portfolio average duration of the Fund from less than 1 year to maturity to less than 2 years to maturity;
- (ii) insertion of a deferment/suspension of repurchase risk;
- (iii) insertion of our liquidity risk management policy in respect of the Fund; and
- (iv) change of payment of repurchase proceeds period from within 10 days to within 7 Business Days from our receipt of a complete repurchase form for processing. However, as part of our liquidity risk management, we may defer the repurchase of Units if: (i) the total net repurchases received by us is more than 10% of the NAV of the Fund on a particular Business Day; and (ii) the Fund does not have sufficient liquidity to meet the repurchase requests. When such repurchase limit is imposed on the Unit Holders, the repurchase proceeds will be paid within 7 Business Days from the date on which the Units is repurchased by us.

In addition, following the approval of the Unit Holders obtained in a Unit Holders' meeting of the Fund held on 21 October 2022 and subsequent to the requisitions received from the Securities Commission Malaysia in relation to the first supplementary prospectus, the following changes will also be made to the Fund and will be effective from 20 February 2023:

- (i) the fund category of the Fund is amended from a money market fund to a fixed income fund pursuant to a change to the portfolio average duration of the Fund as set out in paragraph (i) above and the revised asset allocation of the Fund as set out below:

| Existing Asset Allocation   | Revised Asset Allocation  |
|---|---|
| <ul style="list-style-type: none"> <li>• A minimum 90% of its NAV in fixed income securities, money market instruments and deposits which have a remaining maturity period of up to 365 days; and</li> <li>• Up to 10% of its NAV in fixed income securities, money market instruments and deposits which have a remaining maturity period of more than 365 days but less than 732 days.</li> </ul> | <ul style="list-style-type: none"> <li>• A minimum 60% of its NAV in fixed income securities, money market instruments and deposits which have a remaining maturity period of up to 397 days; and</li> <li>• A minimum 15% of its NAV in fixed income securities and money market instruments which have a remaining maturity period of more than 397 days but less than 732 days.</li> </ul> |

- (ii) the Fund is allowed to declare distribution out of the Fund's capital in addition to realised gains and realised income; and
- (iii) the Fund is allowed to pay all such fees and expenses in relation to the fund valuation and accounting services out of the Fund.

The aforesaid changes will be reflected in the first supplementary prospectus in respect of the Fund. Rest assured that there is no impact to the objective and investment strategy of the Fund.

We have submitted an application to the Securities Commission Malaysia to register the first supplementary prospectus in relation to the Fund on 16 January 2023. The first supplementary prospectus will be made available on our website at [www.opusasset.com](http://www.opusasset.com) from 20 February 2023, which is also the date of the first supplementary prospectus.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-22888833.

*Thank you.*

Yours faithfully,  
*for and on behalf of* Opus Asset Management Sdn Bhd



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**Siaw Wei Tang**  
Managing Director