

Date: 27 February 2023

Dear Valued Unit Holder(s),

**NOTICE ON OPUS SHARIAH INCOME PLUS FUND ("FUND")**

- **First Supplementary Prospectus which amended the Prospectus dated 1 November 2019 in respect of the Fund**
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First and foremost, we thank you for investing in the Fund.

We would like to inform you on the following changes to the Fund with effect from 15 March 2023:

- (i) insertion of a deferment/suspension of repurchase risk;
- (ii) insertion of our liquidity risk management policy in respect of the Fund; and
- (iii) change of payment of repurchase proceeds period from within 10 days to within 7 Business Days from our receipt of a complete repurchase form for processing. However, as part of our liquidity risk management, we may defer the repurchase of Units if: (i) the total net repurchases received by us is more than 10% of the NAV of the Fund on a particular Business Day; and (ii) the Fund does not have sufficient liquidity to meet the repurchase requests. When such repurchase limit is imposed on the Unit Holders, the repurchase proceeds will be paid within 7 Business Days from the date on which the Units is repurchased by us.

The aforesaid changes will be reflected in the first supplementary prospectus in respect of the Fund. Rest assured that there is no impact to the objective and investment strategy of the Fund.

We have submitted an application to the Securities Commission Malaysia to register the first supplementary prospectus in relation to the Fund on 15 February 2023. The first supplementary prospectus will be made available on our website at [www.opusasset.com](http://www.opusasset.com) from 15 March 2023, which is also the date of the first supplementary prospectus.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-2288 8833.

*Thank you.*

Yours faithfully,  
Opus Asset Management Sdn Bhd

**Siaw Wei Tang**  
Managing Director