

Date: 25 April 2023

Dear Valued Unit Holder(s),

**NOTICE ON OPUS SHARIAH INCOME PLUS FUND ("FUND")**

- **Second Supplementary Prospectus which amended the Prospectus dated 1 November 2019 and the First Supplementary Prospectus dated 15 March 2023 in respect of the Fund**
- 

First and foremost, we thank you for investing in the Fund.

As part of our group rationalisation initiative, we would like to inform you that we have appointed Opus Islamic Asset Management Sdn Bhd ("OpusIAM") (formerly known as Abbas Investment Management Sdn Bhd), a wholly-owned subsidiary of Opus Asset Management Sdn Bhd ("OpusAM"), as the external investment manager of the Fund with effect from 10 May 2023.

OpusIAM is regulated by the Securities Commission Malaysia and is licensed to conduct Islamic fund management services. OpusIAM is following the footsteps of OpusAM, the manager of the Fund, by specialising in sukuk and sustainable investing. As such, the appointment of OpusIAM, our Islamic-arm as the external investment manager for the Fund will provide unit holders with greater assurance and confidence that the Fund will continue to be managed in accordance with Shariah principles.

The aforesaid changes will be reflected in the second supplementary prospectus in respect of the Fund. Rest assured that there is no impact to the objective and investment strategy of the Fund.

We have submitted an application to the Securities Commission Malaysia to register the second supplementary prospectus in relation to the Fund on 17 April 2023. The second supplementary prospectus will be made available on our website at [www.opusasset.com](http://www.opusasset.com) from 10 May 2023, which is also the date of the second supplementary prospectus.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-22888833.

*Thank you.*

Yours faithfully,  
**Siaw Wei Tang**  
Group Managing Director  
Opus Asset Management Sdn Bhd