

Date: 15 March 2023

Dear Valued Unit Holder(s),

OPUS INCOME PLUS FUND ("THE FUND")

- FIRST SUPPLEMENTARY PROSPECTUS DATED 15 MARCH 2023 IN RESPECT OF THE FUND ("FIRST SUPPLEMENTARY PROSPECTUS")

First and foremost, we thank you for investing in the Fund.

We would like to inform you that we have submitted an application to register the First Supplementary Prospectus to the Securities Commission Malaysia ("SC") on 15 February 2023 and the same has been registered by the SC on 13 March 2023.

Pursuant to the requirements of Section 239 of the Capital Markets and Services Act 2007, as you have invested in the Fund during the period from 15 February 2023 to 14 March 2023, a copy of the First Supplementary Prospectus is enclosed together with this notice for your reference, and if you are of the view that the changes made in the First Supplementary Prospectus would have affected your decision to invest in the Fund, please be informed that you are entitled to withdraw your subscription application made during the aforesaid period and your units will be repurchased at the original investment amount (inclusive of the sales charge (if any)). You may contact our Client Services by 29 March 2023 to withdraw your subscription application. If we do not hear from you by the stipulated date, we will assume that you do not intend to withdraw your subscription application.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-2288 8833.

Thank you.

Yours faithfully,
Siaw Wei Tang
Group Managing Director
Opus Asset Management Sdn Bhd