

Date: 1 December 2023

Dear Valued Unit Holder(s),

**NOTICE ON OPUS SHARIAH SHORT TERM LOW RISK ASSET FUND ("FUND")**

- **Second Supplementary Prospectus which amended the Prospectus dated 6 May 2020 as amended by the First Supplementary Prospectus dated 28 October 2022 in respect of the Fund ("Second Supplementary Prospectus")**
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First and foremost, we thank you for investing in the Fund.

We would like to inform you on the following changes to the Fund with effect from 15 December 2023:

- (i) amendment to the distribution policy of the Fund to allow the Fund to declare distribution out of the Fund's capital;
- (ii) insertion of capital distribution risk as a specific risk of investing in the Fund;
- (iii) amendment to the permitted expenses payable out of the Fund to include costs and expenses incurred in relation to the distribution out of capital and fees in relation to fund valuation and accounting services; and
- (iv) update to the tax adviser's letter to reflect information on the tax rates and distribution out of capital.

The aforesaid changes will be reflected in the Second Supplementary Prospectus. Rest assured that there is no impact to the objective and investment strategy of the Fund.

We have submitted an application to the Securities Commission Malaysia to register the Second Supplementary Prospectus on 20 November 2023 and the same has been registered by the SC on 29 November 2023. The Second Supplementary Prospectus will be made available on our website at [www.opusasset.com](http://www.opusasset.com) from 15 December 2023, which is also the date of the Second Supplementary Prospectus.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-2288 8833.

*Thank you.*

Yours faithfully,  
**Siaw Wei Tang**  
Group Managing Director  
Opus Asset Management Sdn Bhd