

Date: 1 December 2023

Dear Valued Unit Holder(s),

**NOTICE ON OPUS SHARIAH INCOME PLUS FUND (“FUND”)**

- **Third Supplementary Prospectus which amended the Prospectus dated 1 November 2019 as amended by the First Supplementary Prospectus dated 15 March 2023 and the Second Supplementary Prospectus dated 10 May 2023 in respect of the Fund (“Third Supplementary Prospectus”)**
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First and foremost, we thank you for investing in the Fund.

We would like to inform you on the following changes to the Fund with effect from 15 December 2023:

- (i) amendment to the distribution policy of the Fund to allow the Fund to declare distribution out of the Fund’s capital;
- (ii) insertion of capital distribution risk as a specific risk of investing in the Fund;
- (iii) amendment to the permitted expenses payable out of the Fund to include costs and expenses incurred in relation to the distribution out of capital and fees in relation to fund valuation and accounting services; and
- (iv) update to the tax adviser’s letter to reflect information on the tax rates and distribution out of capital.

The aforesaid changes will be reflected in the Third Supplementary Prospectus. Rest assured that there is no impact to the objective and investment strategy of the Fund.

We have submitted an application to the Securities Commission Malaysia to register the Third Supplementary Prospectus on 20 November 2023 and the same has been registered by the SC on 29 November 2023. The Third Supplementary Prospectus will be made available on our website at [www.opusasset.com](http://www.opusasset.com) from 15 December 2023, which is also the date of the Third Supplementary Prospectus.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-2288 8833.

Thank you.

Yours faithfully,  
**Siaw Wei Tang**  
Group Managing Director  
Opus Asset Management Sdn Bhd