

Date: 23 January 2024

Dear Valued Unit Holder(s),

**OPUS INCOME PLUS FUND (“FUND”)  
SECOND SUPPLEMENTARY PROSPECTUS DATED 23 JANUARY 2024 IN RESPECT OF THE FUND  
 (“SECOND SUPPLEMENTARY PROSPECTUS”)**

---

First and foremost, we thank you for investing in the Fund.

We would like to inform you that we have submitted an application to register the Second Supplementary Prospectus to the Securities Commission Malaysia (“SC”) on 27 December 2023 and the same has been registered by the SC on 5 January 2024.

Pursuant to the requirements of Section 239 of the Capital Markets and Services Act 2007, as you have invested in the Fund during the period from 27 December 2023 to 22 January 2024, a copy of the Second Supplementary Prospectus is enclosed together with this notice for your reference, and if you are of the view that the changes made in the Second Supplementary Prospectus would have affected your decision to invest in the Fund, please be informed that you are entitled to withdraw your subscription application made during the aforesaid period and your units will be repurchased at the original investment amount (inclusive of the sales charge (if any)). You may contact our Client Services by 06 February 2024 to withdraw your subscription application. If we do not hear from you by the stipulated date, we will assume that you do not intend to withdraw your subscription application.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-22888833.

Yours Sincerely,  
**Siaw Wei Tang**  
Group Managing Director  
Opus Asset Management Sdn Bhd