

Date: 09 January 2024

Dear Valued Unit Holder(s),

**NOTICE ON OPUS INCOME PLUS FUND (“FUND”)**

- **Second Supplementary Prospectus which amended the Prospectus dated 28 September 2018 as amended by the First Supplementary Prospectus dated 15 March 2023 in respect of the Fund (“Second Supplementary Prospectus”)**
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First and foremost, we thank you for investing in the Fund.

We would like to inform you on the following changes to the Fund with effect from 23 January 2024:

- (i) amendment to the distribution policy of the Fund to allow the Fund to declare distribution out of the Fund's capital;
- (ii) insertion of capital distribution risk as a specific risk of investing in the Fund;
- (iii) amendment to the permitted expenses payable out of the Fund to include costs and expenses incurred in relation to the distribution out of capital and fees in relation to fund valuation and accounting services; and
- (iv) update to the tax adviser's letter to reflect information on the tax rates and distribution out of capital.

The aforesaid changes will be reflected in the Second Supplementary Prospectus. Rest assured that there is no impact to the objective and investment strategy of the Fund.

We have submitted an application to the Securities Commission Malaysia to register the Second Supplementary Prospectus on 27 December 2023 and the same has been registered by the SC on 5 January 2024. The Second Supplementary prospectus will be made available on our website at [www.opusasset.com](http://www.opusasset.com) from 23 January 2024 which is also the date of the Second Supplementary Prospectus.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-2288 8833.

*Thank you.*

Yours faithfully,  
**Siaw Wei Tang**  
Group Managing Director  
Opus Asset Management Sdn Bhd