

## FUND OBJECTIVE

To achieve higher returns than 1-Month Islamic Fixed Deposit Rate over the short term and to provide liquidity while preserving capital and generating regular income.

Note: The Manager regards 1-3 years as short-term.

## FUND INFORMATION

<b>Inception Date</b>	27 May 2024
<b>Trustee</b>	CIMB Islamic Trustee Berhad
<b>Financial Year End</b>	30 September
<b>Fund Type / Category</b>	Income / Sukuk
<b>Base Currency</b>	Ringgit Malaysia
<b>Benchmark</b>	Maybank 1-Month Islamic Fixed Deposit Rate
<b>NAV per Unit</b>	RM 1.0000
<b>Fund Size</b>	RM 68.66 million

## FEES, CHARGES AND EXPENSES

<b>Management Fee</b>	Up to 0.50% per annum of the NAV of the Fund.
<b>Trustee Fee</b>	Up to 0.03% per annum of the NAV of the Fund
<b>Sales Charge</b>	Up to 0.50% of the NAV per Unit.
<b>Redemption Price Date</b>	T day (before 4pm every business day)
<b>Redemption Payment Period</b>	Within 10 Business Days

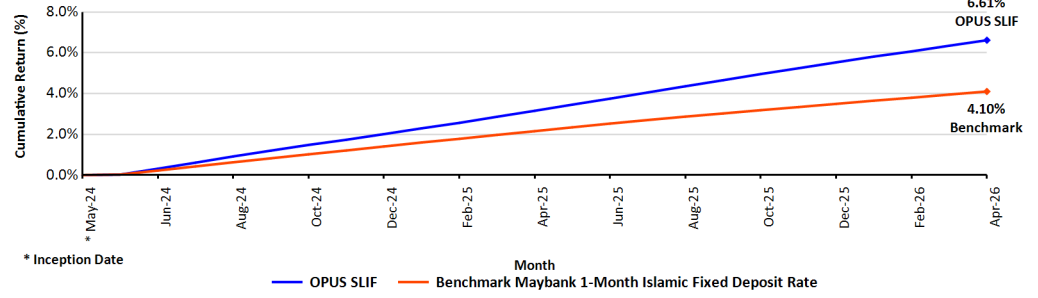
## TRANSACTION DETAILS

<b>Minimum Initial Investment</b>	RM50,000
<b>Minimum Additional Investment</b>	RM10,000

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## PERFORMANCE CHART SINCE INCEPTION (%)



Source: Opus Islamic Asset Management Sdn Bhd

## CUMULATIVE PERFORMANCE

	YTD	1 Month	3 Months	6 Months	1 Year	Since Inception	Annualised Since Inception (%p.a.)
<b>Fund (%)</b>	1.03	0.25	0.76	1.58	3.35	6.61	3.38
<b>Benchmark (%)</b>	0.59	0.14	0.43	0.89	1.90	4.10	2.11

## YEARLY PERFORMANCE

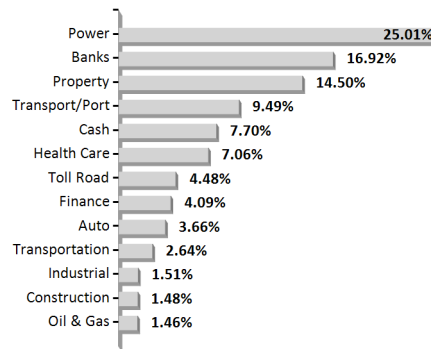
	2024 (May-Dec)	2025	2026 YTD
<b>Fund (%)</b>	2.01	3.45	1.03
<b>Benchmark (%)</b>	1.41	2.06	0.59
<b>Distribution Yield (%)</b>	1.99	3.39	1.02

Source: Opus Islamic Asset Management Sdn Bhd

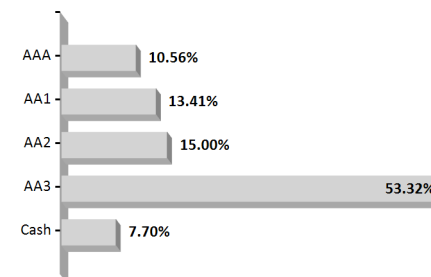
## MOST RECENT INCOME DISTRIBUTION

	30 Nov 2025	31 Dec 2025	31 Jan 2026	28 Feb 2026	31 Mar 2026	30 Apr 2026
<b>Distribution Yield (%)</b>	0.27	0.27	0.27	0.24	0.26	0.25

## SECTOR ALLOCATION\*



## CREDIT PROFILE\*



\*The data provided above is that of the Fund and is a percentage of NAV. All figures are subject to frequent changes on a daily basis, and the total might not add up to 100% due to rounding.

Note: The information contain in the fund fact sheet is derived from internal data of Opus Islamic Asset Management Sdn Bhd unless otherwise stated.

## TOP HOLDINGS\*

TOP 5 HOLDINGS	Rating	%
1. YTL Pwr 5.05% 03.05.27	AAA	7.6%
2. Tanjung Bin O&M 5.37% 01.07.27	AA-	7.6%
3. Affin Islamic 4.75% 16.12.27	AA3	7.5%
4. AmBank Islamic B3 T2 4.53% 27.06.33 (FC 27.06.28)	AA3	7.5%
5. AME Capital 4.02% 18.04.28	AA3	7.3%

## PORTFOLIO POSITION

Portfolio Duration	1.5 years
Portfolio Yield (Market)	3.64%
Average Rating	AA2

**MANAGER'S COMMENT:**

The war's impact on energy logistics and key infrastructure had triggered a historic energy supply shock. Market narrative has pivoted from "soft landing" to "stagflation" anxiety as major central banks had collectively lowering rate-cut expectations amid deepening fiscal risk. Major central banks i.e. US Federal Reserve (Fed), European Central Bank (ECB), and Bank of England (BOE) have pivoted towards "wait-and-see" approach, tempering down potential aggressive rate cuts amid subdued economic growth and potential upside risk to inflation outlook.

As market expectations shifted towards a sticky policy rate environment, US Fed likely to ease policy rate at a lesser quantum in 2H26 amid improving labour market and higher inflationary expectations. U.S. Treasury (UST) yields were little changed over the month, with 10- and 20 years UST yields settling at 4.36% and 4.93%, respectively relative to 4.32% and 4.91% a month prior. UST are anticipated to stay range-bound in near term as jobless claims data suggesting contained layoffs with outgoing Fed Chair Jerome Powell to handover to president-elect Kevin Warsh mid-May which likely to maintain Fed independence from overarching Trump's executive powers.

Malaysian sovereign Sukuk yields retraced lower from previous month in March with Malaysian Government Investment Issuance (MGII) benchmark yields falling by circa 4-11 bps across the curve. The 10-years yield declined by 10 bps to 3.55% as of end-April while long-end 20 years yields tumbled to 3.95% from 4.01% a month prior. Foreign demand in local Sukuks saw strong rebound with net foreign inflows of RM 6.1 bn in net inflows in March, the strongest reported inflows since May 2025. Domestic capital markets also reflected strong local institutional support with robust average bid-to-cover of 2.6x in April's (Mar'26: 2.1x) primary auction as Ringgit (MYR) appreciated by 1.8% against the US Dollar (USD) reaching RM 3.95 per USD as of 27 April.

With expectations of higher inflation and increasingly downside risks to domestic growth outlook, we expect OPR to be kept steady at 2.75% through 2026 supported by ample domestic liquidity conditions. With heightened risk premia as a result of spillover from ongoing geopolitical conflict, increased near-term inflationary expectations from elevated energy prices, less aggressive easing by central bank's pivoting towards 'wait-and-see' approach and the pricing out of near-term rate cuts, we maintained our short-term duration strategy of less than 2 years to minimize the NAV price volatility.

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