

FIRST SUPPLEMENTARY PROSPECTUS

This First Supplementary Prospectus dated 6 January 2021 must be read together with the Prospectus dated 18 September 2020 for:-

Fund	Date of Constitution
Opus Shariah Cash Management Plus Fund	18 September 2020

Manager : Opus Asset Management Sdn Bhd
199601042272 (414625-T)

Trustee : Maybank Trustees Berhad
196301000109 (5004-P)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 6 JANUARY 2021 WHICH IS TO BE READ TOGETHER WITH THE PROSPECTUS DATED 18 SEPTEMBER 2020. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 JANUARY 2021 AND MUST BE READ TOGETHER WITH THE PROSPECTUS DATED 18 SEPTEMBER 2020.

Responsibility Statements

This First Supplementary Prospectus has been reviewed and approved by the directors of Opus Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

Statements of Disclaimer

The Securities Commission Malaysia (“SC”) has authorised the Opus Shariah Cash Management Plus Fund and a copy of this First Supplementary Prospectus has been registered with the SC.

The authorisation of the Opus Shariah Cash Management Plus Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that the SC recommends the Opus Shariah Cash Management Plus Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectus dated 18 September 2020 and this First Supplementary Prospectus.

The SC is not liable for any non-disclosure on the part of Opus Asset Management Sdn Bhd, the management company responsible for the Opus Shariah Cash Management Plus Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The SC makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statements

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Prospectus or the conduct of any other person in relation to the Opus Shariah Cash Management Plus Fund.

Opus Shariah Cash Management Plus Fund has been certified as Shariah-compliant by the Shariah adviser appointed for the Fund.

This First Supplementary Prospectus is not intended to and will not be issued and distributed in any country or jurisdiction other than Malaysia (“Foreign Jurisdiction”). Consequently, no representation has been and will be made as to its compliance with the laws of any Foreign Jurisdiction. Accordingly, no offer or invitation to subscribe or purchase Units of the Fund to which this First Supplementary Prospectus relates may be made in any Foreign Jurisdiction or under any circumstances where such action is unauthorised.

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 JANUARY 2021 AND MUST BE READ TOGETHER WITH THE PROSPECTUS DATED 18 SEPTEMBER 2020.

Unless otherwise provided in this First Supplemental Prospectus, all the capitalised terms used herein shall have the same meanings as ascribed to them in the Prospectus dated 18 September 2020.

EXPLANATORY NOTES

This First Supplementary Prospectus is issued to inform investors of the offering of Class C of the Fund to non-individual investors with effect from the date of this First Supplementary Prospectus.

AMENDMENTS TO THE PROSPECTUS

1. **Amendment to the definition of “Class B” in “Chapter 1 – Glossary” on page 1 of the Prospectus**

The definition of “Class B” is hereby deleted in its entirety and replaced with the following:

“Class B and Class C” : represent the Classes denominated in RM with different rate of annual management fee for each Class which is offered to non-individual investors including but not limited to corporations, insurance companies, government linked companies and etc. For avoidance of doubt, any reference to Class B or Class C individually shall be construed accordingly to have the same meaning.

2. **Amendment to Initial Offer Price in “Chapter 3 – The Fund” on page 5 of the Prospectus**

The information on the initial offer price of the Classes is hereby deleted in its entirety and replaced with the following:

Initial Offer Price	<u>Class A</u>	<u>Class B</u>	<u>Class C</u>
	The initial offer price is no longer applicable as the price of Units for these Classes will be based on the NAV per Unit.		RM100.00

3. **Amendment to Initial Offer Period in “Chapter 3 – The Fund” on page 5 of the Prospectus**

The information on the initial offer period is hereby deleted in its entirety and replaced with the following:

Initial Offer Period	<u>Class A</u>	<u>Class B</u>	<u>Class C</u>
	The initial offer period is no longer applicable as the initial offer period has ended for these Classes.		1 day which is on the date of this First Supplementary Prospectus

4. **Amendment to Deed in “Chapter 3 – The Fund” on page 5 of the Prospectus**

The information on the deed is hereby deleted in its entirety and replaced with the following:

THIS FIRST SUPPLEMENTARY PROSPECTUS IS DATED 6 JANUARY 2021 AND MUST BE READ TOGETHER WITH THE PROSPECTUS DATED 18 SEPTEMBER 2020.

Deed

- Deed dated 18 June 2020
- Supplemental Deed dated 26 August 2020
- Second Supplemental Deed dated 14 December 2020

5. Amendment to section 5.1 - Sales Charge in “Chapter 5 – Fees, Charges and Expenses” on page 10 of the Prospectus

The information on the sales charge is hereby deleted in its entirety and replaced with the following:

Class A	Class B	Class C
Up to 0.50% of the NAV per Unit.		Nil

We reserve the right to waive or reduce the sales charge from time to time at our absolute discretion.

6. Amendment to section 5.6 – Annual Management Fee in “Chapter 5 – Fees, Charges and Expenses” on pages 10 to 11 of the Prospectus

The information on the annual management fee is hereby deleted in its entirety and replaced with the following:

Class A	Class B	Class C
Up to 0.20% per annum of the NAV of the Class.		Up to 0.06% per annum of the NAV of the Class.

The annual management fee is calculated and accrued on a daily basis and payable on a monthly basis.

For details of computation of annual management fee, refer to Section 6.2 of this Prospectus.

7. Amendment to section 6.2 – Computation of NAV and NAV per Unit in “Chapter 6 – Transaction Information” on page 14 of the Prospectus

The information on the computation of NAV and NAV per Unit is hereby deleted in its entirety and replaced with the following:

The NAV of the Fund means the total value of the Fund’s assets less the Fund’s expenses or liabilities incurred or accrued for the day.

Below is an illustration on how the NAV of the Fund is calculated:

	Fund (RM)	Class A (RM)	Class B (RM)	Class C (RM)
Value of the Fund/Class	100,000,000.00	40,000,000.00	30,000,000.00	30,000,000.00
Multi-class ratio[^]	100%	40%	30%	30%
Add: Income	200,000.00	80,000.00	60,000.00	60,000.00
Less: Expenses	100,000.00	40,000.00	30,000.00	30,000.00

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NAV before deducting management fee and trustee fee for the day	100,100,000.00	40,040,000.00	30,030,000.00	30,030,000.00
Less: Management fee for the day		(40,040,000 x 0.20% / 365 days)	(30,030,000 x 0.20% / 365 days)	(30,030,000 x 0.06% / 365 days)
	433.31	219.40	164.55	49.36
Less: Trustee fee for the day		(40,040,000 x 0.02% / 365 days)	(30,030,000 x 0.02% / 365 days)	(30,030,000 x 0.02% / 365 days)
	54.84	21.94	16.45	16.45
Total NAV (RM)	100,099,511.85	40,039,758.66	30,029,819.00	30,029,934.19

^Multi-class ratio is apportioned based on the size of the Class relative to the whole Fund. This means the multi-class ratio is calculated by taking the value of a Class for a particular day and dividing it with the value of the Fund for that same day. This apportionment is expressed as a ratio and calculated as a percentage.

NAV per Unit

The NAV per Unit of a Class is calculated by dividing the NAV of the Class by the total number of Units in circulation of that Class at the valuation point.

Below is an illustration on how the NAV per Unit of a Class is calculated:

	Fund (RM)	Class A (RM)	Class B (RM)	Class C (RM)
NAV	100,099,511.85	40,039,758.66	30,029,819.00	30,029,934.19
Divide: Units in circulation	70,300,000	40,000,000	30,000,000	300,000
NAV per Unit of the Class (RM)		RM1.0010	RM1.0010	RM100.0998

8. Amendment to section 6.3 – Minimum Initial Investment, Minimum Additional Investment, Minimum Units for Repurchase and Minimum Holdings to Maintain an Account in “Chapter 6 – Transaction Information” on page 15 of the Prospectus

The information on the minimum initial investment, minimum additional investment, minimum Units for repurchase and minimum holdings to maintain an account is hereby deleted in its entirety and replaced with the following:

	Class A	Class B	Class C
Minimum Initial Investment [^]	RM5,000	RM50,000	RM100,000,000
Minimum Additional Investment [^]	RM1,000	RM10,000	RM10,000,000
Minimum Units for Repurchase [^]	1,000 Units	10,000 Units	100,000 Units
	<i>Note: If a repurchase request results in you holding less than the applicable minimum holdings requirements of the Fund, the Manager has the discretion to repurchase all the remaining Units held by you in the Fund and pay the repurchase proceeds to you.</i>		
Minimum Holdings to Maintain an Account [^]	5,000 Units	50,000 Units	100,000 Units

[^] or such other lower amount or number of Units as determined by us from time to time.