

THE SECOND SUPPLEMENTAL INFORMATION MEMORANDUM For OPUS CASH EXTRA FUND 2

Dated 28 February 2024

Managed by

OPUS ASSET MANAGEMENT SDN BHD

Registration No.: 199601042272 (414625-T)

Trustee

SCBMB TRUSTEE BERHAD

Registration No.: 201201021301 (1005793-T)

Sophisticated Investors are advised to read and understand the contents of the information memorandum dated 28 September 2022, the first supplemental information memorandum dated 13 October 2022 and this second supplemental information memorandum before subscribing to the wholesale fund. If in doubt, please consult a professional adviser.

Responsibility Statement

This second supplemental information memorandum has been seen and approved by the directors of Opus Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of all information contained herein and confirm, having made all enquiries which are reasonable in the circumstances, that to the best of their knowledge and belief, there are no other facts omitted which would make any statement herein misleading.

Statements of Disclaimer

A copy of this second supplemental information memorandum has been lodged with the Securities Commission Malaysia ("SC").

The SC has not authorised or recognised the Opus Cash Extra Fund 2 and a copy of the information memorandum dated 28 September 2022, the first supplemental information memorandum dated 13 October 2022 and this second supplemental information memorandum (collectively, "Information Memorandums") have not been registered with the SC. The lodgement of the Information Memorandums should not be taken to indicate that the SC recommends the Opus Cash Extra Fund 2 or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The SC is not liable for any non-disclosure on the part of Opus Asset Management Sdn Bhd, the management company responsible for the Opus Cash Extra Fund 2 and takes no responsibility for the contents in the Information Memorandums. The SC makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

SOHPISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statements

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this Second Supplemental Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Second Supplemental Information Memorandum or the conduct of any other person in relation to Opus Cash Extra Fund 2.

This Second Supplemental Information Memorandum is not intended to and will not be issued and distributed in any country or jurisdiction other than in Malaysia ("Foreign Jurisdiction"). Consequently, no representation has been and will be made as to its compliance with the laws of any Foreign Jurisdiction.

THIS SECOND SUPPLEMENTAL INFORMATION MEMORANDUM DATED 28 FEBRUARY 2024 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS CASH EXTRA FUND 2 (“Opus CEF2”) DATED 28 SEPTEMBER 2022 AND THE FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 13 OCTOBER 2022.

This Second Supplemental Information Memorandum is made to address the following changes:-

- 1) The definition of “Investors” referred to page 2 of the Information Memorandum dated 28 September 2022 and page 1 of the First Supplemental Information Memorandum dated 13 October 2022 has been amended as follows:

| | Current information | Revised information |
|-------------------------------|---|---|
| Sophisticated Investor | As per the Information Memorandum dated 28 September 2022 as amended via page 1 of the First Supplemental Information Memorandum dated 13 October 2022. | <p>means:</p> <p>(a) any person who is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors; or</p> <p>(b) any person who acquires any capital market product specified under the Guidelines where the consideration is not less than RM250,000 or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise; and/or</p> <p>(c) any other category(ies) of investors as may be permitted by the SC from time to time.</p> <p><i>Note: For more information, please refer to our website at www.opusasset.com for the definition of Sophisticated Investor.</i></p> |

- 2) The information on “Key Management” referred to in pages 17 of the Information Memorandum dated 28 September 2022 has been deleted and amended as follows:

| | Current information | Revised information |
|--|--|--|
| 6.3 Profile of Key Management Staff | As per the Information Memorandum dated 28 September 2022. | <p>6.3 Designated Fund Manager</p> <p>You may obtain the information relating to the designated external fund manager for the Fund at https://www.opusasset.com/products/wholesale-funds/opus-cash-extra-fund-2/</p> |

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THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM For OPUS CASH EXTRA FUND 2

Dated 13 October 2022

Manager : Opus Asset Management Sdn Bhd
(Registration No.: 199601042272 (414625-T))

Trustee : SCBMB Trustee Berhad
(Registration No.: 201201021301 (1005793-T))

Sophisticated Investors are advised to read and understand the contents of the Information Memorandum dated 28 September 2022 and this First Supplementary Information Memorandum dated 13 October 2022 before subscribing to the wholesale fund. If in doubt, please consult a professional adviser.

Responsibility Statement

This First Supplementary Information Memorandum has been seen and approved by the directors of Opus Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Information Memorandum false or misleading.

Statements of Disclaimer

A copy of this First Supplementary Information Memorandum has been lodged with the Securities Commission Malaysia.

The Securities Commission Malaysia will not be liable for any non-disclosure on the part of Opus Asset Management Sdn Bhd and takes no responsibility for the contents in this First Supplementary Information Memorandum, makes no representation as to its accuracy or completeness, and expressly disclaims any liability whatsoever arising from, or in reliance upon the whole or any part of the contents of this First Supplementary Information Memorandum.

SOHPISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statements

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Information Memorandum or the conduct of any other person in relation to Opus Cash Extra Fund 2.

This First Supplementary Information Memorandum is not intended to and will not be issued and distributed in any country or jurisdiction other than in Malaysia (“Foreign Jurisdiction”). Consequently, no representation has been and will be made as to its compliance with the laws of any Foreign Jurisdiction.

This First Supplementary Information Memorandum is made to address the following changes:-

- 1) The information on “Subscriptions of Units” referred to page 8 in the Information Memorandum dated 28 September 2022 has been amended as follows:

| | Current information | Revised information |
|------------------------------|---|--|
| Subscription of Units | <p>Applications for subscription can be made on any Business Day by sending the Application Form or electronic Application Form to the Manager. The processing of applications for subscription of Units, completed documents and cleared funds shall be provided on or before 4:00 p.m. on any Business Day.</p> <p><i>Note: You can obtained the Application Form and access the electronic Application Form at www.opusasset.com.</i></p> <p>Units will then be effected at the NAV per Unit of the Fund calculated at the end of the Business Day. For any Application Form or electronic Application Form received after 4:00 p.m., the application will be processed on the next Business Day (or “T+1 day”), unless a prior written arrangement is made to our satisfaction.</p> <p>A confirmation statement detailing your investment amount and the number of Units allocated to you in the Fund will be sent to you within ten (10) Business Days from the date of issuance of such Units.</p> <p>We reserve the right to reject any application for subscription without providing any reason. We may also reject any application for subscription that is not complete and/or not accompanied by the required documents and those applications will only be processed upon the documentation being satisfactorily completed.</p> | <p>Applications for subscription can be made on any Business Day by sending the Application Form or electronic Application Form to the Manager. The processing of applications for subscription of Units and completed documents shall be provided on or before 4:00 p.m. on any Business Day.</p> <p><i>Note: You can obtained the Application Form and access the electronic Application Form at www.opusasset.com.</i></p> <p>Units will then be effected at the NAV per Unit of the Fund calculated at the end of the Business Day. For any Application Form or electronic Application Form received after 4:00 p.m., the application will be processed on the next Business Day (or “T+1 day”), unless a prior written arrangement is made to our satisfaction.</p> <p>Sale of Units will only be honoured upon receipt of complete set of documents together with the proof of payments, unless a prior written arrangement is made to our satisfaction.</p> <p>A confirmation statement detailing your investment amount and the number of Units allocated to you in the Fund will be sent to you within ten (10) Business Days from the date of issuance of such Units.</p> <p>We reserve the right to reject any application for subscription without providing any reason. We may also reject any application for subscription that is not complete and/or not accompanied by the required documents and those applications will only be processed upon the documentation being satisfactorily completed.</p> |

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- 2) The information on “Reinvestment Policy” referred to page 10 in the Information Memorandum dated 28 September 2022 has been amended as follows:

| | Current information | Revised information |
|----------------------------|---|---|
| Reinvestment Policy | If an Investor opts for reinvestments, all reinvestments will be made at the NAV per Unit of the income declaration date. The allotment of Units for the reinvestment shall be made within two (2) Business Days after the income declaration date. | If an Investor opts for reinvestments, all reinvestments will be made at RM1.0000 per Unit of the income declaration date. The allotment of Units for the reinvestment shall be made within two (2) Business Days after the income declaration date. Notwithstanding the above, payment of accrued distributable income and gains upon full redemption shall not be subject to this Reinvestment Policy. |

- 3) The information on “Valuation of the Assets of the Fund” in relations to Money Market Instruments referred to page 14 in the Information Memorandum dated 28 September 2022 has been amended as follows:

| | Current information | Revised information |
|---------------------------------|---|---|
| Money Market Instruments | Money market instruments will be valued based on the price quoted by BPA registered by the SC. Where the price of the money market instruments are not available at the BPA, such money market instruments will be valued based on accretion method using yield or discount rate at cost. | Investments in money market instruments issued with less than 1 year to maturity are valued based on accretion method using yield or discount rate at cost. |

- 4) The information on “Consolidation Exercise” referred to page 16 in the Information Memorandum dated 28 September 2022 has been amended as follows:

| | Current information | Revised information |
|-------------------------------|--|--|
| Consolidation Exercise | <p>When the value of the Fund fall below RM1.0000 per unit, the Fund will be suspended and consolidation exercise will be carried out.</p> <p>During the suspension, the Manager will calculate the ratio of the investment loss to the total NAV of the Fund. Two sub-accounts will be created with the Fund:</p> <ul style="list-style-type: none"> • Suspense account – where the loss is apportioned to each Unit Holder in accordance to their unit holdings and such units will be cancelled; and • Ordinary units account – where the NAV per unit of the remaining units will be maintained at RM1.0000 <p>Once the suspension is uplifted upon completion of the consolidation exercise, you will continue to earn income from the remaining units due to you.</p> <p>We shall as soon as possible publish a notice of any consolidation exercise. We will also send to you a consolidation</p> | <p>When the value of the Fund fall below RM1.0000 per unit, the Fund may be suspended and consolidation exercise will be carried out.</p> <p>During the suspension, the Manager will calculate the ratio of the investment loss to the total NAV of the Fund. Two sub-accounts will be created with the Fund:</p> <ul style="list-style-type: none"> • Suspense account – where the loss is apportioned to each Unit Holder in accordance to their unit holdings and such units will be cancelled; and • Ordinary units account – where the NAV per unit of the remaining units will be maintained at RM1.0000 <p>Once the suspension is uplifted upon completion of the consolidation exercise, you will continue to earn income from the remaining units due to you.</p> <p>We shall as soon as possible publish a notice of any consolidation exercise. We will also send to you a consolidation advice</p> |

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 13 OCTOBER 2022 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS CASH EXTRA FUND 2 (“Opus CEF2”) DATED 28 SEPTEMBER 2022

| | | |
|--|---|--|
| | advice informing you of the amount loss, the units apportioned and cancelled, and the remaining units after the consolidation exercise. | informing you of the amount loss, the units apportioned and cancelled, and the remaining units after the consolidation exercise. |
|--|---|--|

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