

**THE THIRD SUPPLEMENTAL  
INFORMATION MEMORANDUM  
For  
OPUS SHARIAH CASH EXTRA FUND**

Dated 16 APRIL 2018

**Managed by**

OPUS ASSET MANAGEMENT SDN BHD (414625-T)

**Trustee**

DEUTSCHE TRUSTEES MALAYSIA BERHAD (763590-H)

**Investors are advised to read and understand the contents of the information memorandum dated 18 January 2010, first supplemental information memorandum dated 26 March 2015, second supplemental information memorandum dated 1 December 2016 and this third supplemental information memorandum before subscribing to the wholesale fund. If in doubt, please consult a professional adviser.**

## **Responsibility Statement**

This third supplemental information memorandum has been seen and approved by the directors of Opus Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of all information contained herein and confirm, having made all enquiries which are reasonable in the circumstances, that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

## **Statements of Disclaimer**

The information memorandum has been lodged with the Securities Commission Malaysia, the subject of this third supplemental information memorandum, and the lodgement shall not be taken to indicate that the Securities Commission Malaysia recommends the investment.

The Securities Commission Malaysia will not be liable for any non-disclosure on the part of fund management company and takes no responsibility for the contents of the third supplemental information memorandum, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from, or in reliance upon the whole or any part of the content of this third supplemental information memorandum.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

There are fees and charges involved and investors are advised to consider the fees and charges before investing in the wholesale fund.

Unit prices and distributions payable, if any, may go down as well as up.

**THIS THIRD SUPPLEMENTAL INFORMATION MEMORANDUM DATED 16 APRIL 2018 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus SCEF”) DATED 18 JANUARY 2010, THE FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015 AND THE SECOND SUPPLEMENTAL INFORMATION MEMORANDUM DATE 1 DECEMBER 2016.**

This Third Supplemental Information Memorandum is made to address the following changes:-

- 1) The information on %Investment Restriction and Limits+referred to page 11 in the Information Memorandum dated 18 January 2010 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
Investment Restriction and Limits	<p>The Fund will be managed in accordance with the following investment restrictions and limits:</p> <p>(i) At any one time, the Fund may hold from zero per centum (0%) to one hundred per centum (100%) of its assets in liquid assets (including cash) as part of its investment and risk management strategy.</p> <p>(ii) The average duration of the portfolio shall not be more than two (2) years.</p> <p>(iii) There are no limits for repo placements or deposits with any single financial institution including banks, investment banks, or other financial institutions, including Islamic financial institutions, licensed by the relevant authorities including Bank Negara Malaysia or the Ministry of Finance of Malaysia.</p> <p>(iv) For rated securities, the minimum debt rating by local rating agencies for long term fixed income securities and short term fixed income securities shall be at least BBB3 or P3, or their equivalent ratings, respectively.</p> <p>(v) If the NAV is below RM30 million, there is no single or group issuer limits. However, if the NAV is above RM30 million, the following limits will be employed:</p> <p>(a) investment in any fixed income securities issued by any single issuer shall not exceed 30% of Net Asset Value of the Fund, at the time of purchase, except for (b) and (c) below;</p> <p>(b) investment in any private debt securities issued by licensed financial institutions, Telekom Malaysia Berhad, Tenaga Nasional Bhd, Petronas Berhad and Khazanah Nasional Berhad or their related companies which are rated at least AA3 or P1 shall not exceed 50% of Net Asset Value of the Fund, at the time of purchase.</p> <p>(c) there are no maximum limits for single issuer for domestic securities issued or guaranteed by the Malaysian Government, Bank Negara Malaysia, any other government related or quasi-government related bodies. Such instruments include Malaysian Government Securities, Treasury Bills, Bank Negara Bills, etc.</p> <p>(vi) Investment portfolio shall not be leveraged, i.e. no borrowing is allowed.</p> <p>The limits and restrictions mentioned herein are determined at the point of purchase.</p>	<p>The Fund will be managed in accordance with the following investment restrictions and limits:</p> <p>(i) At any one time, the Fund may hold from zero per centum (0%) to one hundred per centum (100%) of its assets in liquid assets (including cash) as part of its investment and risk management strategy.</p> <p>(ii) The average duration of the portfolio shall not be more than two (2) years.</p> <p>(iii) There are no limits for repo placements or deposits with any single financial institution including banks, investment banks, or other financial institutions, including Islamic financial institutions, licensed by the relevant authorities including Bank Negara Malaysia or the Ministry of Finance of Malaysia.</p> <p>(iv) For rated securities, the minimum debt rating by local rating agencies for long term fixed income securities and short term fixed income securities shall be at least A3 or P3, or their equivalent ratings, respectively.</p> <p>(v) If the NAV is below RM30 million, there is no single or group issuer limits. However, if the NAV is above RM30 million, the following limits will be employed:</p> <p>(a) investment in any fixed income securities issued by any single issuer shall not exceed 30% of Net Asset Value of the Fund, at the time of purchase, except for (b) and (c) below;</p> <p>(b) investment in any private debt securities issued by licensed financial institutions, Telekom Malaysia Berhad, Tenaga Nasional Bhd, Petronas Berhad and Khazanah Nasional Berhad or their related companies which are rated at least AA3 or P1 shall not exceed 50% of Net Asset Value of the Fund, at the time of purchase.</p> <p>(c) there are no maximum limits for single issuer for domestic securities issued or guaranteed by the Malaysian Government, Bank Negara Malaysia, any other government related or quasi-government related bodies. Such instruments include Malaysian Government Securities, Treasury Bills, Bank Negara Bills, etc.</p> <p>(vi) Investment portfolio shall not be leveraged, i.e. no borrowing is allowed.</p> <p>The limits and restrictions mentioned herein are determined at the point of purchase.</p>

2) The information on %Board of Directors+ referred to page 2 and 3 in the Second Supplemental Information Memorandum dated 1 December 2016 has been inserted as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Board of Directors</b>	As per the Second Supplemental Information Memorandum dated 1 December 2016.	<p>Inserted addition director’s profile as follows:</p> <p><b>Dato’ Maznah Binti Abdul Jalil, Independent Non-Executive Director</b></p> <ul style="list-style-type: none"> <li>□ Dato’ Maznah is currently an Independent Non-Executive Director of Prestariang Berhad, Pavilion REIT, and the Chairman of SCS Global Advisory Sdn Bhd. She is also a member of the Board of Governors of University Malaysia of Computer Science &amp; Engineering (UniMy).</li> <li>□ Dato’ Maznah joined Master-Carriage (Malaysia) Sdn Bhd as Director of Corporate Affairs in 1992. Prior to that, she was with Amanah Merchant Bank Bhd, in Corporate Finance and Advisory for 13 years. In 1997 she was appointed as Vice President of DRB-HICOM Berhad Group of Companies. She was formerly Chairman of Uni.Asia General Insurance Berhad and Uni.Asia Life Assurance Berhad. She has also previously served on the Board of Edaran Otomobil Nasional Berhad, EON Capital Berhad, EON Bank Berhad, Gadek (Malaysia) Berhad, HICOM Holdings Berhad, Horsedale Development Berhad, Labuan Reinsurance (L) Ltd, Malaysian International Merchant Bankers Berhad and several private limited companies under DRB-HICOM as well as on the board of UOB Bank Berhad. Thereafter, she joined Hong Leong Financial Group Berhad as Executive Vice President, Corporate Finance &amp; Principal Investment prior to her appointment as Executive Vice President, Investment Banking at Kenanga Investment Bank Berhad where she served until 2011. She was the Executive Director and Chief Financial Officer of Sona Petroleum Berhad. She served as a member of the Board of Universiti Teknologi Mara (UiTM) until 2016 after 20 years of service.</li> <li>□ Dato’ Maznah graduated with a Bachelor and Masters degree in Business Administration (Finance) from Northern Illinois University and Central Michigan University, respectively.</li> </ul>

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- 3) The information on ~~Key Management Staff~~ referred to page 5 and 6 in the Second Supplemental Information Memorandum dated 1 December 2016 has been deleted as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Key Management Staff</b>	<p>Inserted addition key management staffs profile as follows:</p> <p><b>Tan Cheng Hoon, Head of Operations and Finance</b></p> <p>Ms Tan trained as an accountant with an international audit firm, Coopers &amp; Lybrand (now Known as Price WaterhouseCoopers) from 1986 to 1993. From 1993 to 1996, she joined Hwang-DBS Securities Sdn Bhd as Securities Manager before taking on the role of Head of Finance where she was involved in the successful listing exercise of Hwang-DBS Group on Bursa Malaysia. She then joined Gadek Asset Management (later renamed Phileo Asset Management) in 1996 as Head of Operations and was instrumental in setting up the equity and fixed income operations. She was also responsible for securing the regulatory approval for the set-up of Phileo Allied Unit Trust Management and the launch of unit trust funds before she left in 2000. From 2000 to 2002, she held various senior management positions with companies involved in information technology, manufacturing and education. She was attached with PacificMas Berhad from 2002 to 2011 as the Head of Group Finance &amp; Investment as well as the Company Secretary.</p> <p>In 2011, she transferred to OCBC Bank (Malaysia) Berhad as Vice President to head capital planning and subsequently with Consumer Financial Services Division to manage finance &amp; planning for unsecured financing.</p> <p>Ms Tan is a member of Malaysian Institute of Certified Public Accountants (MICPA) and a fellow member of Association of Chartered Certified Accountants (ACCA).</p>	Deleted.

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- 4) The information on disclosure on related-party transactions/conflict of interest+ referred to page 28 and 29 in the Information Memorandum dated 18 January 2010 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Disclosure on related-party transactions/conflict of interests</b>	<p>The Manager has appointed Deutsche Bank (Malaysia) Berhad [DB Malaysia] to act as fund accounting and valuation agent for the Fund. DTMB has delegated its custodian functions for the Fund to DB Malaysia. Both DTMB and DB Malaysia are subsidiaries of Deutsche Bank AG. DTMB is a separate legal entity with its own Board and Management control. The Board consists of 3 directors who are employees of Deutsche Bank AG (1 of whom are employees of DB Malaysia) and 2 independent directors. There are no common directors and management staff between DTMB and DB Malaysia.</p> <p>The Fund may invest in products and services offered by Deutsche Bank AG and any of its group companies (e.g. money market placements, structured products etc.). No assurance is given that such related party transactions will not occur. In the event any such related party transactions are proposed, DTMB will rely on the Manager to ensure any related-party transactions, dealings, investments and appointments are on terms which are the best that are reasonably available for or to the Fund and are on an arm’s length basis as if between independent parties. While DTMB has internal policies intended to prevent or manage conflicts of interests, no assurance is given that their application will necessarily prevent or mitigate conflicts of interests. DTMB’s commitment to act in the best interests of the unit holders of the Fund does not preclude the possibility of related party transactions or conflicts.</p>	<p>The Manager has appointed Deutsche Trustees Malaysia Berhad [DTMB] to act as fund accounting and valuation agent for the Fund. DTMB has delegated its custodian functions for the Fund to Deutsche Bank (Malaysia) Berhad [DB Malaysia]. Both DTMB and DB Malaysia are subsidiaries of Deutsche Bank AG.</p> <p>The Fund may invest in products and services offered by Deutsche Bank AG and any of its group companies (e.g. money market placements, structured products etc.). No assurance is given that such related party transactions will not occur. In the event any such related party transactions are proposed, DTMB will rely on the Manager to ensure any related-party transactions, dealings, investments and appointments are on terms which are the best that are reasonably available for or to the Fund and are on an arm’s length basis as if between independent parties. While DTMB has internal policies intended to prevent or manage conflicts of interests, no assurance is given that their application will necessarily prevent or mitigate conflicts of interests. DTMB’s commitment to act in the best interests of the unit holders of the Fund does not preclude the possibility of related party transactions or conflicts.</p>

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# **THE SECOND SUPPLEMENTAL INFORMATION MEMORANDUM For OPUS SHARIAH CASH EXTRA FUND**

Dated 1 December 2016

## **Managed by**

**OPUS ASSET MANAGEMENT SDN BHD** (414625-T)  
A company incorporated in Malaysia under the Companies Act 1965

## **Trustee**

**DEUTSCHE TRUSTEES MALAYSIA BERHAD** (763590-H)  
A company incorporated in Malaysia and registered as a trust company under the Trust Companies Act 1949

**Investors are advised to read and understand the contents of the information memorandum dated 18 January 2010, first supplemental information memorandum dated 26 March 2015 and this second supplemental information memorandum before subscribing to the wholesale fund. If in doubt, please consult a professional adviser.**

## **Responsibility Statement**

This second supplemental information memorandum has been seen and approved by the directors of Opus Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of all information contained herein and confirm, having made all enquiries which are reasonable in the circumstances, that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

## **Statements of Disclaimer**

The information memorandum has been lodged with the Securities Commission Malaysia, the subject of this second supplemental information memorandum, and the lodgement shall not be taken to indicate that the Securities Commission Malaysia recommends the investment.

The Securities Commission Malaysia will not be liable for any non-disclosure on the part of fund management company and takes no responsibility for the contents of the second supplemental information memorandum, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from, or in reliance upon the whole or any part of the content of this second supplemental information memorandum.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

There are fees and charges involved and investors are advised to consider the fees and charges before investing in the wholesale fund.

Unit prices and distributions payable, if any, may go down as well as up.



**THIS SECOND SUPPLEMENTAL INFORMATION MEMORANDUM DATED 1 DECEMBER 2016 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus Shariah CEF”) DATED 18 JANUARY 2010 AND THE FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015**

This Second Supplemental Information Memorandum is made to address the following changes:-

- 1) The information on %Definitions+ referred to page 1 in the Information Memorandum dated 18 January 2010 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>“Guidelines”</b>	Guidelines on Wholesale Funds issued by the Securities Commission as may be amended from time to time	Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework issued by the Securities Commission Malaysia in 9 March 2015 as may be amended from time to time.

- 2) The information on %Corporate Directory+ referred to page 4 in the Information Memorandum dated 18 January 2010 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Corporate Directory Shariah Adviser</b>	Professor Dr. Mohd Ali Bin Hj Baharum Deputy President Angkatan Koperasi Kebangsaan Malaysia Berhad (ANGKASA) Wisma Ungku A. Aziz Jalan SS 6/3 Kelana Jaya 47300 Selangor Darul Ehsan Telephone: + 60 3 7800 7878 Facsimile: + 60 3 7806 1519	Mohd Fadhly Md. Yusoff 49, Jalan 3/10, Bangi Perdana, Bandar Baru Bangi, 43650 Kuala Lumpur Telephone: +60 3 8912 0052

- 3) The information on %Valuation of the Fund+ referred to page 11 to page 12 in the Information Memorandum dated 18 January 2010 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Valuation of the Fund</b>	<p>The Net Asset Value and the Net Asset Value per Unit will be determined as at the Valuation Point on every Business Day.</p> <p>The bases of valuation of the investments of the Fund are generally valued in accordance with their respective asset class.</p> <p>In respect of investments of the Fund in listed securities which are quoted on a stock exchange, the valuation will be based on the last transacted market price of the securities, namely the price at the end of a particular Business Day. For suspended counters, it is at the Manager’s sole discretion to value the securities at a price which it believes to be fair and to be agreed by the Auditor of the Fund and approved by the Trustee.</p> <p>Investments in unquoted securities (other than bonds and fixed income securities) will be valued based on methods deemed to be fair and reasonable that are acceptable to the Manager, verified by the Auditor and approved by the Trustee.</p> <p>Investments in fixed income securities which are not listed on any recognised stock exchange, will be valued as follows,</p>	<p>The Net Asset Value and the Net Asset Value per Unit will be determined as at the Valuation Point on every Business Day.</p> <p>The bases of valuation of the investments of the Fund are generally valued in accordance with their respective asset class.</p> <p>In respect of investments of the Fund in listed securities which are quoted on a stock exchange, the valuation will be based on the last transacted market price of the securities, namely the price at the end of a particular Business Day. For suspended counters, it is at the Manager’s sole discretion to value the securities at a price which it believes to be fair and to be agreed by the Auditor of the Fund and approved by the Trustee.</p> <p>Investments in unquoted securities (other than bonds and fixed income securities) will be valued based on methods deemed to be fair and reasonable that are acceptable to the Manager, verified by the Auditor and approved by the Trustee.</p> <p>Investments in fixed income securities which are not listed on any recognised stock exchange, will be valued as follows:</p>

	<p>listed in the order of priority:-</p> <p>(i) at least weekly by reference to the average indicative yield quoted by at least three (3) independent financial institutions selected by the Fund Manager; or</p> <p>(ii) the fair value as determined in good faith by the Fund Manager, on methods or bases to be decided by Fund Manager at its sole discretion (subject to approval by Auditor of the Fund and the Trustee).</p> <p>Investments in fixed income securities with less than 1 year to maturity are valued based on accretion method using yield or discount rate at cost.</p> <p>Investment in futures contracts traded on Bursa Malaysia will be valued based on %mark-to-market+.</p>	<p><u>Unlisted Bonds Denominated in ringgit Malaysia</u> Price quoted by a bond pricing agency (BPA) registered by the Securities Commission Malaysia.</p> <p>Where the Manager is of the view that the price quoted by BPA for a specific bond differs from the %market price+ by more than 20 basis points, the Manager may use the %market price+, provided that the Manager:</p> <p>(a) records its basis for using a non-BPA price;</p> <p>(b) obtain necessary internal approvals to use the non-BPA price; and</p> <p>(c) keeps an audit trail of all decisions and basis for adopting the %market yield+.</p> <p><u>Other Unlisted Bonds</u> Fair value by reference to the average indicative yield quoted by three independent and reputable institutions.</p> <p>Fair value as determined in good faith by the Manager, on methods or bases which have been verified by the Auditor of the Fund and approved by the Trustee, and adequately disclosed in the Information Memorandum of the Fund.</p> <p><u>Money Market Instruments</u> Investments in money market instruments issued with less than 1 year to maturity are valued based on accretion method using yield or discount rate at cost.</p>
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4) The information on %Board of Directors+ referred to page 25 to page 26 in the Information Memorandum dated 18 January 2010 has been amended as follows:

	Current information	Revised information
<b>Board of Directors</b>	As per information memorandum dated 18 January 2010.	<p>Inserted addition directors profile as follows:</p> <p><b>Mohamed Ross Mohd Din, Independent Director</b></p> <p><input type="checkbox"/> En. Ross is currently an Independent Non-Executive Director of CIMB Islamic Bank Berhad/CIMB Group Holdings Berhad and Kumpulan Perangsang Selangor Berhad.</p> <p><input type="checkbox"/> En. Ross joined HSBC Bank Malaysia Berhad in 1973 and served in various capacities ranging from Branch Management to Corporate and Retail Banking. He was also Area Manager for Klang Valley and Southern regions. He served as Head of Treasury &amp; Foreign Exchange and was also Head</p>

		<p>of Group Audit Malaysia between 1987 and 1996. During this period, he also worked for a short spell in Hong Kong, London and New York in the areas of Foreign Exchange &amp; Treasury and Audit.</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Prior to his retirement from HSBC Bank Malaysia Berhad on 31 December 2007, he held the post of Managing Director (since 2003) of HSBC Amanah (Islamic subsidiary of HSBC Bank Malaysia) and was responsible for the Islamic retail and corporate business emanating from the branch network. On retirement, he was appointed as Senior Advisor and Executive Director in HSBC Amanah Takaful (Malaysia) Sendirian Berhad from 1 January 2008 to 31 December 2008.</li> <li><input type="checkbox"/> En. Ross completed his Banking Diploma (Part 1) from The Institute of Bankers, United Kingdom in 1973.</li> </ul>
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5) The information on the profile of Shariah Adviser+ referred to page 27 in the Information Memorandum dated 18 January 2010 has been amended as follows:

	Current information	Revised information
<p><b>Profile of Shariah Adviser</b></p>	<p><b>Professor Dr. Mohd Ali Hj Baharum</b></p> <p>Professor Dr. Mohd Ali Hj Baharum received his early education in the Arabic and Religious discipline at Maktab Mahmood, Alor Setar. He obtained a Bachelor of Islamic Studies (Hons) in Law &amp; Syariah field as well as a Diploma in Education from UKM in 1976 and L.L.M. (Masters of Law), UM in 1979.</p> <p>He was employed for a few years as Business and Contract Law Lecturer at the Faculty of Islamic Studies in UKM before furthering his studies in 1983 at the Faculty of Law, University of Essex, England and successfully obtained a PhD (Law) in 1986. In 1987, he received a Diploma of Translation from Dewan Bahasa &amp; Pustaka and in 1990, he obtained a Diploma in Arabic from African International University, Khartoum, Sudan. He also received an MBA (Masters of Business Administration) from UKM and Diploma of English from Stamford College. Returning back from England, he lectured at the Faculty of Law, UKM. He was later awarded Adjunct Professor from Universiti Utara Malaysia in December 2005.</p> <p>He has been actively involved in social activities such as being the Shariah Adviser for financial institutions. Among others, are the Securities Commission</p>	<p><b>Mohd Fadhly Md. Yusoff</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Encik Mohd Fadhly Md. Yusoff graduated with a Bachelor Degree of Shariah (1<sup>st</sup> Class Honours) from the University of Malaya, Malaysia.</li> <li><input type="checkbox"/> In 1998 to 2008, he holds Manager position in Islamic Capital Market Department, Securities Commission Malaysia.</li> <li><input type="checkbox"/> In 2009, he was a consultant under Islamic Capital Market Department, Securities Commission Malaysia.</li> <li><input type="checkbox"/> Currently, he is the accredited trainer for the Islamic Finance Qualification (IFQ) by Chartered Institute for Securities and Investment and Certified trainer by Human Resource Development Fund (HRDF).</li> <li><input type="checkbox"/> Besides being a trainer, he is a Member of Shariah Committee of RHB Islamic Bank Berhad, Sun Life Malaysia Takaful Berhad, Pertubuhan Peladang Kebangsaan (NAFAS) and Apex Investment Services Berhad.</li> <li><input type="checkbox"/> He is a Registered Shariah Adviser for Sukuk and Unit Trust by Securities Commission Malaysia.</li> </ul>

	<p>(2000-2008), Bank Negara Malaysia (2004 . 2006) and The Royal Bank of Scotland (since 2007-present).</p> <p>Besides being an advisor, he is also involved in cooperative movements and is elected for the positions by the respective institutions i.e. Deputy President of ANGKASA; Vice President of Koperasi Belia Islam (M) Berhad (Malaysian Islamic Youth Co-operative); Chairman of the Konsortium Koperasi Pengguna Malaysia Berhad (Malaysian Consumers Co-operative Consortium); Chairman of Copakat Mara Berhad and Committee of Muafakat MARA. He also plays an important role in bridging ties with Sudan by being the President of Malaysian . Sudanese Friendship Association (MASOFA).</p> <p>Currently, he also sits on the Board of Co-operative College of Malaysia and Kanz Holding Sdn Bhd.</p>	
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- 6) The information on ~~the Trustee~~ referred to page 27 to page 29 in the Information Memorandum dated 18 January 2010 has been deleted entirely and revised as follows:

<b>About the Trustee</b>	<p>Deutsche Trustees Malaysia Berhad (<del>DTMB</del>) (Company No. 763590-H) was incorporated in Malaysia on 22 February 2007 and commenced business in May 2007. The company is registered as a trust company under the Trust Companies Act 1949, with its business address at Level 20, Menara IMC, 8 Jalan Sultan Ismail, 50250 Kuala Lumpur.</p> <p>DTMB is a member of Deutsche Bank Group (<del>Deutsche Bank</del>), a global investment bank with a substantial private client franchise. With more than 100,000 employees in more than 70 countries, Deutsche Bank offers financial services throughout the world.</p>
<b>Duties and Responsibilities of the Trustee</b>	<p>DTMB's main functions are to act as trustee and custodian of the assets of the Fund and to safeguard the interests of Unit Holders of the Fund. In performing these functions, the Trustee has to exercise due care and vigilance and is required to act in accordance with the relevant provisions of the Deed, the CMSA and all relevant laws.</p>

- 7) The terminology of ~~investors~~ referred to page 3 to page 4 in the First Supplemental Information Memorandum dated 26 March 2015 means Sophisticated Investors. The category of investors and descriptions has been deleted entirely and revised as follows:

<b>High-Net-Worth Individual</b>	<ul style="list-style-type: none"> <li>• An individual whose total net personal assets, or total net joint assets with his or her spouse, exceeds RM3 million or its equivalent in foreign currencies, excluding the value of the individual's primary residence</li> <li>• An individual who has a gross annual income exceeding RM300,000 or its equivalent in foreign currencies per annum in the preceding 12 months</li> <li>• An individual who, jointly with his or her spouse, has a gross annual income of RM400,000 or its equivalent in foreign currencies per annum in the preceding 12 months</li> </ul>
<b>High-Net-Worth Entity</b>	<ul style="list-style-type: none"> <li>• A corporation with total net assets exceeding RM10 million or its equivalent in foreign currencies based on the last audited accounts</li> </ul>

	<ul style="list-style-type: none"> <li>• A partnership with total net assets exceeding RM10 million or its equivalent in foreign currencies</li> <li>• A company that is registered as a trust company under the Trust Companies Act 1949 which has assets under management exceeding RM10 million or its equivalent in foreign currencies</li> <li>• A corporation that is a public company under the Companies Act 1965 which is approved by the SC to be a trustee under the CMSA and has assets under management exceeding RM10 million or its equivalent in foreign currencies</li> <li>• A pension fund approved by the Director General of Inland Revenue under the Income Tax Act 1967</li> <li>• A statutory body established by an Act of Parliament or an enactment of any State</li> </ul>
<b>Accredited Investor</b>	<ul style="list-style-type: none"> <li>• Central Bank of Malaysia established under the Central Bank of Malaysia Act 2009</li> <li>• A holder of a Capital Markets Services Licence</li> <li>• An executive director or chief executive officer of a holder of a Capital Markets Services Licence</li> <li>• A unit trust scheme or a prescribed investment scheme</li> <li>• A closed-end fund approved by the SC</li> <li>• A licensed institution as defined in the Banking and Financial Institutions Act 1989 or an Islamic bank as defined in the Islamic Banking Act 1983</li> <li>• A Labuan bank as defined under the Labuan Financial Services and Securities Act 2010</li> <li>• An Islamic bank as defined under the Labuan Islamic Financial Services and Securities Act 2010</li> <li>• An insurance company registered under the Insurance Act 1996</li> <li>• An insurance licensee licensed under the Labuan Financial Services and Securities Act 2010</li> <li>• A takaful licensee licensed under the Labuan Islamic Financial Services and Securities Act 2010</li> <li>• A takaful operator registered under the Takaful Act 1984</li> <li>• A private retirement scheme as defined in the CMSA</li> </ul>

8) The information on Key Management Staff referred to page 7 in the First Supplemental Information Memorandum dated 26 March 2015 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Key Management Staff</b>	As per First Supplemental Information Memorandum dated 26 March 2015.	Inserted addition key management staff profile as follows:  <b>Tan Cheng Hoon, Head of Operations and Finance</b>  <input type="checkbox"/> Ms Tan trained as an accountant with an international audit firm, Coopers & Lybrand (now known as Price

		<p>WaterhouseCoopers) from 1986 to 1993. From 1993 to 1996, she joined Hwang-DBS Securities Sdn Bhd as Securities Manager before taking on the role of Head of Finance where she was involved in the successful listing exercise of Hwang-DBS Group on Bursa Malaysia. She then joined Gadek Asset Management (later renamed Phileo Asset Management) in 1996 as Head of Operations and was instrumental in setting up the equity and fixed income operations. She was also responsible for securing the regulatory approval for the set-up of Phileo Allied Unit Trust Management and the launch of unit trust funds before she left in 2000. From 2000 to 2002, she held various senior management positions with companies involved in information technology, manufacturing and education. She was attached with PacificMas Berhad from 2002 to 2011 as the Head of Group Finance &amp; Investment as well as the Company Secretary.</p> <ul style="list-style-type: none"> <li>❑ In 2011, she transferred to OCBC Bank (Malaysia) Berhad as Vice President to head capital planning and subsequently with Consumer Financial Services Division to manage finance &amp; planning for unsecured financing.</li> <li>❑ Ms Tan is a member of Malaysian Institute of Certified Public Accountants (MICPA) and a fellow member of Association of Chartered Certified Accountants (ACCA).</li> </ul>
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9) The information on ~~Other Information~~ referred to page 8 in the First Supplemental Information Memorandum dated 26 March 2015 has been deleted and revised as follows:

<p><b>For internal dispute resolution</b></p>	<p>For internal dispute resolution, you may contact the Compliance Officer:</p> <p>via phone : 03-2288 8882</p> <p>via fax : 03-2288 8889</p> <p>via email : enquiry@opusasset.com</p> <p>via letter : Opus Asset Management Sdn Bhd B-19-2, Northpoint Offices Mid Valley City No. 1, Medan Syed Putra Utara 59200 Kuala Lumpur, Malaysia</p>
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<p><b>Securities Industries Dispute Resolution Corporation (SIDREC)</b></p>	<p>If you are dissatisfied with the outcome of the internal dispute resolution process, please refer your dispute to the Securities Industries Dispute Resolution Corporation (SIDREC):</p> <p>via phone : 03-2282 2280</p> <p>via fax : 03-2282 3855</p> <p>via email : info@sidrec.com.my</p> <p>via letter : Securities Industry Dispute Resolution Center (SIDREC) Unit A-9-1, Level 9, Tower A Menara UOA Bangsar No.5, Jalan Bangsar Utama 1 59000 Kuala Lumpur</p>
<p><b>Securities Commission Malaysia</b></p>	<p>You can also direct your complaint to Securities Commission Malaysia even if you have initiated a dispute resolution process with SIDREC. To make a complaint, please contact the Securities Commission’s Investor Affairs &amp; Complaints Department:</p> <p>via phone to Aduan Hotline : 03-62048999</p> <p>via fax : 03-62048991</p> <p>via email : aduan@seccom.com.my</p> <p>via online complaint form available at : www.sc.com.my</p> <p>via letter : Investor Affairs &amp; Complaints Department Securities Commission Malaysia No 3 Persiaran Bukit Kiara Bukit Kiara 50490 Kuala Lumpur</p>
<p><b>Federation of Investment Managers Malaysia (FIMM)’s Complaints Bureau</b></p>	<p>via phone to Aduan Hotline : 03-20923800</p> <p>via fax : 03-20932700</p> <p>via email : complaints@fimm.com.my</p> <p>via online complaint form available at : www.fimm.com.my</p> <p>via letter : Legal, Secretariat &amp; Regulatory Affairs Federation of Investment Managers Malaysia 19-06-1, 6<sup>th</sup> Floor, Wisma Tune No. 19, Lorong Dungun Damansara Heights 50490 Kuala Lumpur</p>

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**THE FIRST SUPPLEMENTAL  
INFORMATION MEMORANDUM  
For  
OPUS SHARIAH CASH EXTRA FUND**

Dated 26 March 2015

**Managed by**

**OPUS ASSET MANAGEMENT SDN BHD** (414625-T)  
A company incorporated in Malaysia under the Companies Act 1965

**Trustee**

**DEUTSCHE TRUSTEES MALAYSIA BERHAD** (763590-H)  
A company incorporated in Malaysia and registered as a trust company under the Trust Companies Act 1949

**Investors are advised to read and understand the contents of the information memorandum dated 18 January 2010 and this first supplemental information memorandum before subscribing to the wholesale fund. If in doubt, please consult a professional adviser.**



## **Responsibility Statement**

This first supplemental information memorandum has been seen and approved by the directors of Opus Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of all information contained herein and confirm, having made all enquiries which are reasonable in the circumstances, that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

## **Statements of Disclaimer**

The Securities Commission Malaysia has authorized the wholesale fund, the subject of this first supplemental information memorandum, and the authorization shall not be taken to indicate that the Securities Commission Malaysia recommends the investment.

The Securities Commission Malaysia will not be liable for any non-disclosure on the part of fund management company and takes no responsibility for the contents of the first supplemental information memorandum, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from, or in reliance upon the whole or any part of the content of this first supplemental information memorandum.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT THEIR PROFESSIONAL ADVISERS IMMEDIATELY.

There are fees and charges involved and investors are advised to consider the fees and charges before investing in the wholesale fund.

Unit prices and distributions payable, if any, may go down as well as up.

**THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus SCEF”) DATED 18 JANUARY 2010.**

This First Supplemental Information Memorandum is made to address the following changes:-

- 1) The information on “Investors” referred to on page 1 and page 2 under Definitions in the Information Memorandum dated 18 January 2010 has been amended as follows:

Current information		Revised information	
		Category of Investors	Descriptions
“Investors”	<ul style="list-style-type: none"> <li>a) an individual whose total net personal assets exceed RM3 million or its equivalent in foreign currencies;</li> <li>b) a corporation with total net assets exceeding RM10 million or its equivalent in foreign currencies based on the last audited accounts;</li> <li>c) a unit trust scheme or prescribed investment scheme;</li> <li>d) a company registered as a trust company under the Trust Companies Act 1949 which has discretion in the investment of trust assets of a trust with total net assets exceeding RM10 million or its equivalent in foreign currencies;</li> <li>e) a corporation that is a public company under the Companies Act 1965 or under the laws of any other country, which has been allowed by the SC to be the trustee for the purposes of CMSA and has discretion in the investment of trust assets of a trust with total net assets exceeding RM10 million or its equivalent in foreign currencies;</li> <li>f) a pension fund approved by the Director General of Inland Revenue under section 150 of the Income Tax Act 1967;</li> <li>g) a holder of a Capital Markets Services Licence carrying on the business of dealing in securities;</li> <li>h) any other fund manager;</li> </ul>	<b>High Net-Worth Individual</b>	<ul style="list-style-type: none"> <li>a) An individual whose total net personal assets, or total net joint assets with his or her spouse, exceed three million ringgit or its equivalent in foreign currencies, excluding the value of the individual’s primary residence;</li> <li>b) An individual who has a gross annual income exceeding three hundred thousand ringgit or its equivalent in foreign currencies per annum in the preceding twelve months; and/or</li> <li>c) An individual who, jointly with his or her spouse, has a gross annual income exceeding four hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months.</li> </ul>
		<b>High Net-Worth Entity</b>	<ul style="list-style-type: none"> <li>a) A corporation with total net assets exceeding RM10 million or its equivalent in foreign currencies based on the last audited accounts.</li> <li>b) A partnership with total net assets exceeding RM10 million or its equivalent in foreign currencies.</li> <li>c) A company that is registered as a trust company under the Trust Companies Act 1949 [Act 100] which has assets under management exceeding RM10 million or its equivalent in foreign currencies.</li> <li>d) A corporation that is a public company under the Companies Act 1965 [Act 125] which is approved by the SC to be a trustee under the Act and has assets under management exceeding RM10 million or its equivalent in foreign currencies.</li> <li>e) A pension fund approved by the Director General of Inland Revenue under section 150 of the Income Tax Act 1967 [Act 53].</li> <li>f) A statutory body established by an Act of Parliament or an enactment of any State.</li> </ul>

**THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus SCEF”) DATED 18 JANUARY 2010.**

	<ul style="list-style-type: none"> <li>i) a person who acquires securities pursuant to an offer, as principal, if the aggregate consideration for the acquisition is not less than RM250,000 or its equivalent in foreign currencies for each acquisition;</li> <li>j) a licensed institution;</li> <li>k) an Islamic bank;</li> <li>l) an insurance company licensed under the Insurance Act 1996; or</li> <li>m) any other person or entity allowed by the relevant authority to invest in a Wholesale Fund.</li> </ul>	<b>Accredited Investors</b>	<ul style="list-style-type: none"> <li>a) A holder of Capital Markets Services Licence.</li> <li>b) A unit trust scheme or a prescribed investment scheme.</li> <li>c) A closed-end fund.</li> <li>d) A licensed institution.</li> <li>e) An Islamic bank.</li> <li>f) A bank licensee or insurance licensee as defined under the Labuan Financial Services and Securities Act 2010 [Act 704].</li> <li>g) An Islamic bank licensee or takaful licensee as defined under the Labuan Islamic Financial Services and Securities Act 2010 [Act 705].</li> <li>h) An insurance company licensed under the Insurance Act 1996 [Act 553].</li> <li>i) A takaful operator registered under the Takaful Act 1984 [Act 312].</li> <li>j) A private retirement scheme.</li> </ul>
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- 2) The information on the “About The Fund” referred to on page 7 under Key Data On the Fund in the Information Memorandum dated 18 January 2010 has been deleted as follows:

	Current information	Revised information
<b>Approved Fund Size</b>	500 million units.	Deleted

- 3) The information on the “Transaction Details” referred to on page 8 under Key Data On the Fund in the Information Memorandum dated 18 January 2010 has been amended as follows:

	Current information	Revised information
<b>Minimum Additional Investment</b>	A minimum of RM50,000 and multiples of RM10,000 or such other amount as may be determined by the Manager from time to time.	RM10,000 or such other amount as may be determined by the Manager from time to time.
<b>Minimum Redemption</b>	A minimum of RM10,000 and multiples of RM1,000 or such other amount as may be determined by the Manager from time to time.	10,000 units or such other amount as may be determined by the Manager from time to time.

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**THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus SCEF”) DATED 18 JANUARY 2010.**

- 4) The information on the “Implementation of Goods and Services Tax Act” under Fees, Charges and Prices referred to page 16 in the Information Memorandum dated 18 January 2010 has been added as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Implementation of Goods and Services Tax Act</b>	Nil	Upon the coming into force of the Goods and Services Tax Act and/or other relevant statutory law in relation to goods and services and/or consumption tax (“GST”), any sum set out in this Information Memorandum or otherwise payable by any party being the Unit Holders and/or the Fund (as the case may be) to the other party under this Information Memorandum, shall be deemed exclusive of GST and such GST shall be paid by such party upon demand to the other in addition to the payments payable by the paying party pursuant to this Information Memorandum. This is subject to changes upon implementation.

- 5) The information on the “How to begin investing in the Fund” referred to on page 18 under Transaction Details in the Information Memorandum dated 18 January 2010 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>How to begin investing in the Fund</b>	<p>Applications for Units can be made by submitting a completed Application Form, with the required documents and payment, at the office of the Manager at the following address:</p> <p>Opus Asset Management Sdn Bhd (Company No: 414625-T) Business Address:- B-19-2, Northpoint Offices, Mid Valley City, No.1, Medan Syed Putra Utara, 59200 Kuala Lumpur Telephone: + 60 3 2288 8882 Facsimile: + 60 3 2288 8889</p> <p>THE COMPLETED APPLICATION FORM MUST BE SUBMITTED TOGETHER EITHER WITH A CHEQUE MADE PAYABLE TO “<b>Opus Asset Management Sdn Bhd Trust Acc Client Opus Shariah CEF</b>” OR WITH A RECEIPT FROM YOUR TELEGRAPHIC TRANSFER TRANSACTION.</p> <p>Applications will only be accepted from investors who fall within the category of “Qualified Investors” under the Guidelines.</p> <p>Investors who wish to subscribe or apply for Units must make a minimum initial investment of RM100,000. Any applications for additional Units by existing Unitholders must be for a minimum investment of RM50,000 and multiples of RM10,000. The Manager has the rights to accept investment amount which are lower than the minimum initial investment at its discretion.</p>	<p>Applications for Units can be made by submitting a completed Application Form, with the required documents and payment, at the office of the Manager at the following address:</p> <p>Opus Asset Management Sdn Bhd (Company No: 414625-T) Business Address:- B-19-2, Northpoint Offices, Mid Valley City, No.1, Medan Syed Putra Utara, 59200 Kuala Lumpur Telephone: + 60 3 2288 8882 Facsimile: + 60 3 2288 8889</p> <p>THE COMPLETED APPLICATION FORM MUST BE SUBMITTED TOGETHER EITHER WITH A CHEQUE MADE PAYABLE TO “<b>Opus Asset Management Sdn Bhd Trust Acc Client Opus Shariah CEF</b>” OR WITH A RECEIPT FROM YOUR TELEGRAPHIC TRANSFER TRANSACTION.</p> <p>Applications will only be accepted from investors who fall within the category of “Qualified Investors” under the Guidelines.</p> <p>Investors who wish to subscribe or apply for Units must make a minimum initial investment of RM100,000. Any applications for additional Units by existing Unitholders must be for a minimum investment of RM10,000 or such other amount as may be determined by the Manager. The Manager has the rights to accept investment amount which are lower than the minimum initial investment at its discretion.</p>

**THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus SCEF”) DATED 18 JANUARY 2010.**

<p><b>How to begin investing in the Fund (cont’d)</b></p>	<p>The Manager must receive the application form with the remittance cleared before <b>4:00 p.m</b> on every Business Day. Units will only be issued at the price which is the NAV per Unit of the Fund, calculated at the end of the Business Day on which remittances are cleared and upon receipt of completed documents.</p> <p>No certificates will be issued for Units. A confirmation note detailing your investment amount and the number of Units allocated to you in the Fund will be sent to you within ten (10) Business Days from the date of issue of such Units.</p> <p>Application moneys will be held in a separate bank account on behalf of the applicants until the application is accepted and the money is transferred into the investment account. Any interest earned on any application money will be transferred to the Fund. No interest will be paid to applicants on application money received.</p> <p>The Manager reserves the right not to accept any application either wholly or in part. If your application is not accepted, the application money will be refunded, but without any interest accruing.</p>	<p>The Manager must receive the Application Form with the remittance cleared before <b>4:00 p.m</b> on every Business Day. Units will only be issued at the price which is the NAV per Unit of the Fund, calculated at the end of the Business Day on which remittances are cleared and upon receipt of completed documents.</p> <p>No certificates will be issued for Units. A confirmation note detailing your investment amount and the number of Units allocated to you in the Fund will be sent to you within ten (10) Business Days from the date of issue of such Units.</p> <p>Subject to the acceptance of application, application moneys (with remittance cleared) received during and after initial offer period will be held in a separate bank account on behalf of the applicants. On the next Business Day, the money is transferred into the Fund’s trust account. Any interest earned on any application money will be transferred to the Fund. No interest will be paid to applicants on application money received.</p> <p>The Manager reserves the right not to accept any application either wholly or in part. If your application is not accepted, the application money will be refunded, but without any interest accruing.</p>
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- 6) The information on the “How to Redeem” referred to on page 19 under Transaction Details in the Information Memorandum dated 18 January 2010 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<p><b>How to Redeem</b></p>	<p>The application for redemption can be made on any Business Day (“T Day”) by sending the prescribed redemption application form to the Manager.</p> <p>For a redemption request received by the Manager before 4:00 p.m. on any T Day, Units will be effected based on the NAV per unit of the Fund at the end of the next Business Day (“T+1”). Redemption request received after 4:00 p.m. on any Business Day will be deemed to have been received on the following Business Day.</p> <p>Payment for the redemption to Unitholder will be made latest by third Business Day (“T+3”) from the date of the redemption request received by the Manager before 4:00 p.m. on any T Day.</p> <p><u>For example:</u> Investor submitted Application for Redemption before 4:00 p.m (T Day) : 4 January 2010 (Monday)</p>	<p>The application for redemption can be made on any Business Day (“T Day”) by sending the prescribed redemption application form to the Manager.</p> <p>For a redemption request received by the Manager before 4:00 p.m. on any T Day, Units will be effected based on the NAV per unit of the Fund at the end of the next Business Day (“T+1”). Redemption request received after 4:00 p.m. on any Business Day will be deemed to have been received on the following Business Day.</p> <p>Payment for the redemption to Unitholder will be made latest by third Business Day (“T+3”) from the date of the redemption request received by the Manager before 4:00 p.m. on any T Day.</p> <p><u>For example:</u> Investor submitted Application for Redemption before 4:00 p.m (T Day) : 16 March 2015 (Monday)</p>

**THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus SCEF”) DATED 18 JANUARY 2010.**

<p><b>How to Redeem (cont'd)</b></p>	<p>Units effected based on NAV per unit of the Fund (T+1) : 5 January 2010 (Tuesday)</p> <p>Latest payment date (T+3) : 7 January 2010 (Thursday)</p> <p>The redemption application forms are available upon request from the Manager at the address of the Manager as set out in this Information Memorandum. All redemption proceeds will be paid to the bank account designated by the Unitholder.</p> <p>There is no limit on the number of redemptions that may be made by any investor, except that each redemption request must be for a minimum of RM10,000 and in multiples of RM1,000. A Unitholder cannot revoke a redemption request unless the Manager agrees.</p> <p>In the event a redemption of Units by a Unitholder would result in that Unitholder holding less than 100,000 units, the redemption request will be deemed to be in respect of all the Units held by the Unitholder. However, the Manager reserves the right to waive this requirement in respect of the Fund, either generally (for all Unitholders) or specifically (for any particular Unitholder) at its absolute discretion.</p>	<p>Units effected based on NAV per unit of the Fund (T+1) : 17 March 2015 (Tuesday)</p> <p>Latest payment date (T+3) : 19 March 2015 (Thursday)</p> <p>The redemption application forms are available upon request from the Manager at the address of the Manager as set out in this Information Memorandum. All redemption proceeds will be paid to the bank account designated by the Unitholder.</p> <p>There is no limit on the number of redemptions that may be made by any investor, except that each redemption request must be for a minimum of 10,000 units. A Unitholder cannot revoke a redemption request unless the Manager agrees.</p> <p>In the event a redemption of Units by a Unitholder would result in that Unitholder holding less than 100,000 units, the redemption request will be deemed to be in respect of all the Units held by the Unitholder. However, the Manager reserves the right to waive this requirement in respect of the Fund, either generally (for all Unitholders) or specifically (for any particular Unitholder) at its absolute discretion.</p>
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7) The entire information on Ken Tan Kiat Hwa, Head of Operations under “Key Management Staff” referred to page 26 in the Information Memorandum dated 18 January 2010 has been deleted as follows:

	Current information	Revised information
<p><b>Key Management Staff</b></p>	<p><b>Ken Tan Kiat Hwa, Head of Operations</b> Mr. Tan is a Certified Practicing Accountant of CPA Australia and a member of Malaysian Institute of Accountant. His career started off as an auditor with Arthur Andersen in Singapore from 1990 to 1993. He returned to Malaysia to join a consultancy firm, as a Consultant specializing in privatization, financial, tax and franchise consultancy over the next three years and later he served as Financial Controller and Head of finance departments in various companies. He has extensive experience in finance and accounting, administration, human resources and operations functions.</p> <p>Mr. Tan graduated with a Bachelor Degree of Commerce from the University of Melbourne, Australia. He also holds a Master of Business Administration Degree from the University of Strathclyde, United Kingdom.</p>	<p>Deleted</p>

**THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM DATED 26 MARCH 2015 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM OF OPUS SHARIAH CASH EXTRA FUND (“Opus SCEF”) DATED 18 JANUARY 2010.**

- 8) This information is to be inserted under “Other Information” on page 29 in the Information Memorandum dated 18 January 2010 as follows:

<p><b>For internal dispute resolution</b></p>	<p>For internal dispute resolution, you may contact the Compliance Officer:</p> <p>via phone : 03-2288 8882 ext. 65  via fax : 03-2288 8889  via email : enquiry@opusasset.com  via letter : Opus Asset Management Sdn Bhd  B-19-2, Northpoint Offices  Mid Valley City  No. 1, Medan Syed Putra Utara  59200 Kuala Lumpur, Malaysia</p>
<p><b>Securities Industries Dispute Resolution Corporation (SIDREC)</b></p>	<p>If you are dissatisfied with the outcome of the internal dispute resolution process, please refer your dispute to the Securities Industries Dispute Resolution Corporation (SIDREC):</p> <p>via phone : 03-2282 2280  via fax : 03-2282 3855  via email : info@sidrec.com.my  via letter : Securities Industry Dispute Resolution Center (SIDREC)  Unit A-9-1, Level 9, Tower A  Menara UOA Bangsar  No.5, Jalan Bangsar Utama 1  59000 Kuala Lumpur</p>
<p><b>Securities Commission Malaysia</b></p>	<p>You can also direct your complaint to Securities Commission Malaysia even if you have initiated a dispute resolution process with SIDREC. To make a complaint, please contact the Securities Commission’s Investor Affairs &amp; Complaints Department:</p> <p>via phone to Aduan Hotline : 03-62048999  via fax : 03-62048991  via email : aduan@seccom.com.my  via online complaint form : www.sc.com.my  available at  via letter : Investor Affairs &amp; Complaints Department  Securities Commission Malaysia  No 3 Persiaran Bukit Kiara  Bukit Kiara  50490 Kuala Lumpur</p>

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